



# Check TOE Inventory from Quotation

- 1) While creating or editing a Quotation you can now check inventory in the TOE.
  - a. Simply click on “TOE Stock”
    - i. For any items with quantity it will pop up an inventory check screen.

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### CUSTOMER QUOTATION REVIEW

**Quotation Options**  
Current Quote ▾  
Import Quote  
Add Additional Vendor  
Add to Calendar  
Add Customer  
Assign Action Item  
Back to Report  
Change Q-Name  
Create MS Excel  
Create PDF  
Total Only  
Delete Quote  
Factory Quote  
Internal Notes  
Refresh  
Save  
Send Only  
Macro Free Excel  
Send/Save  
Macro Free Excel  
Send to Vendor

**Customer:** ABC ELECTRIC ▾  
12 Front St  
Boston, MA 02156  
**RFQ Name:** Sample TOE Inventory (Q-17653)  
**Contractor:** Cianbro ▾  
**Vendor:** Arlington ▾  
**Product Group:** ▾  
**Contact:** ABC Front  Use Contact File ([New Contact](#))  
**Quote Date:** 11/4/2020

**Project:** 12 Front St  
**Quote Status:** Buy  
**Quote Type:** Project  Stock   
**Ship To:**

**Quote Notes:**   
[New](#) [Add](#)

**Re-Usable BOM:** ▾  
Change Price From: 1 To: 1 Multiplier: 1.00

**Table Headers:** Add Item | Add Row | Delete Row | Hide Header | Copy Table | Pricing | AFCCable ▾ | Product Info | Product Mix | **TOE Stock** | Lightning | Template

Ln#	Description	Product #	Quantity	Unit Price	Total Price Per	Extension	Remarks	Weight	Weight Per	Weight Ext
1	14 TO 4 AWG HEAVY DUTY GROUND	GB5	50	\$0.00	EA	\$0.00		0.0		0
2	Reversible Low-Voltage Cable Entrance	CE1BL	20	\$0.00	EA	\$0.00		0.0		0
3	Power and Low Voltage Box for Existing	LVDR2	30	\$0.00	EA	\$0.00		0.0		0
4	Non-Metallic Flange Box	FR101F	40	\$0.00	EA	\$0.00		0.0		0
5										
6										
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10										
11										
12										
13										

**Quotation Team**  
traci (i)  
matthew (o)  
nick (a)

2) Select the Vendor to check inventory within TOE

a. Select “Check Inventory”

b. The stock status will populate the “Remarks” on each line.

c. To add these to the Quotation select either

i. Add Remarks

ii. Overwrite Remarks

12 Front St  
Boston, MA 02156

Quote Status Buy

### Total Order Entry (TOE) Inventory Check

Check Inventory

Vendor

Arlington Industries

Warehouse

Main

LN	Quantity	Product	Standard Package	On Hand	Committed	Available	Remarks
1	50	GB5	10	100	0	100	In Local Stock
2	20	CE1BL	25	0	0	0	Out of Local Stock
3	30	LVDR2	25	0	0	0	Out of Local Stock
4	40	FR101F	10	20	0	20	20 - In Local Stock

Update Quote with these Remarks

Add Remarks

Overwrite Remarks

Close Window